

FOR ASSISTANCE PLEASE
WRITE TO US AT:

INTERNAL REVENUE SERVICE
AUSTIN TX 73301

BE SURE TO ATTACH THE
BOTTOM PART OF THIS NOTICE.

OR YOU MAY CALL US AT:

742-2440 LOCAL DALLAS
263-9229 LOCAL FT. WORTH
1-800-829-1040 OTHER TX

TAX FORMS YOU MUST FILE:

Z CLUB OF TEXAS
X MIKE TAYLOR
PO BOX 937
KELLER TX 76248

NOTICE OF NEW EMPLOYER IDENTIFICATION NUMBER ASSIGNED

Thank you for your Tele-Tin phone call. The Employer Identification Number (EIN) assigned to you is shown above. It will be used to identify your business account, tax returns and documents, even if you don't have employees.

1. Keep a copy of the number in your permanent records.
2. Use your name and the number exactly as shown above on all federal tax forms.
3. Use the number on all tax payments and tax-related correspondence or documents.

Using a variation of your name or number may result in delays or errors in posting payments to your account. It also could result in the assignment of more than one Employer Identification Number.

We have established the filing requirements shown above for your account based upon the information provided. If you need help to determine your required tax year, get publication 538, Accounting Periods and Methods, which is available at most IRS offices.

Assigning an Employer Identification Number does not grant tax-exempt status to nonprofit organizations. Any organization, other than a private foundation, having annual gross receipts of \$5,000 or less is exempt by statute if it meets Internal Revenue Code requirements. Such organizations are not required to file Form 1023, Application for Recognition of Exemption, or Form 990, Return of Organization Exempt from Income Tax.

However, if your organization wants to establish its exemption and receive a ruling or determination letter recognizing its exempt status, file Form 1023 with the Key District Director. For details on how to apply for the exemption, see Publication 557, Tax-Exempt Status for Your Organization.

If you haven't done so, please send your completed Form SS-4, Application for Employer Identification Number, to the service center address shown above. Be sure it's properly signed and dated. Also be sure your EIN shown at the top of this notice is written in the upper right-hand corner of the form.

Thank you for your cooperation.

Keep this part for your records,

CP 579 (Rev. 3-90)

Only return this part with your correspondence if you have any questions so we may identify your account. Please correct any errors in your name or address.

CP 579

1817100340

YOUR TELEPHONE NUMBER BEST TIME TO CALL DATE OF THIS NOTICE: 12-18-90
() EMPLOYER IDENTIFICATION NUMBER: 75-2354164

INTERNAL REVENUE SERVICE
AUSTIN TX 73301

Z CLUB OF TEXAS
X MIKE TAYLOR
PO BOX 937
KELLER TX 76248

DEAR MIKE:

I HAVE ENCLOSED THE FOLLOWING:

FORM SS-4 APPLICATION FOR EMPLOYE IDENTIFICATION NUMBER
FORM 8718 USER FEE FOR EXEMPT ORGANIZATION
FORM 1024 APPLICATION FOR RECOGNITION OF EXEMPTION
A SAMPLE LETTER THAT MAY BE SENT WITH THE APPLICATION

YOU SHOULD REVIEW THESE FORMS FOR ACCURACY.

FORM SS-4

FORM SS-4 SHOULD BE SIGNED AND DATED BY AN OFFICER OF THE CLUB. AN IDENTIFICATION NUMBER CAN THEN BE OBTAINED BY CALLING THE IRS AT (512) 462-7843. THE FORM SS-4 WILL THEN BE READ TO THEM AND AN ID NUMBER ASSIGNED AT THAT TIME OR WITHIN THE NEXT 48 HOURS. THIS NUMBER SHOULD THEN BE ADDED TO TO ITEM NUMBER 2 OF FORM 1024 BEFORE FILING.

FORM 8718

FORM 8718 SHOULD BE SIGNED BY AN OFFICER OF THE CLUB AND A CHECK FOR \$300.00 ATTACHED. THIS FORM WILL BE SENT WITH FORM 1024. THESE FORMS SHOULD BE FILED WITH THE IRS AT:

INTERNAL REVENUE SERVICE
EP/EO DIVISION
MAIL CODE 4950 DAL
1100 COMMERCE STREET
DALLAS, TX 75242

FORM 1024

FORM 1024 SHOULD BE SIGNED BY AN OFFICER OF THE CLUB AND FILED WITH FORM 8718. BE SURE TO ATTACH THE FOLLOWING:

- ✓ SAMPLE COPIES OF SOLICITATION MATERIAL
- ✓ SAMPLE COPIES OF MEMBERSHIP CERTIFICATES

THE ATTACHMENT FOR PART II QUESTION 7 REGARDING THE NUMBER OF MEMBERS MUST BE COMPLETED.

July 17, 1990

M. A. L. 12/15/90

INTERNAL REVENUE SERVICE
EP/EO DIVISION
MAIL CODE 4950 DAL
1100 COMMERCE STREET
DALLAS, TX 75242

GENTLEMEN:

ENCLOSED ARE THE FOLLOWING FORMS COMPRISING THE APPLICATION BY THE Z-CLUB OF TEXAS FOR RECOGNITION UNDER SECTION 501(C)(7):

FORM 1024 AND ATTACHMENTS
FORM SS-4 (COMPLETED BY PHONE AND EIN ASSIGNED)
FORM 8718 (CHECK ATTACHED)
CONSTITUTION AND BY-LAWS

PLEASE ADVISE OF THE ANTICIPATED PROCESSING TIME TO THE CLUB AT THE ADDRESS SHOWN ON THE APPLICATION.

SINCERELY,

MIKE TAYLOR
TREASURER

1 Name of applicant (True legal name. See instructions.)
Z-CLUB OF TEXAS

2 Trade name of business if different from item 1

3 Executor, trustee, "care of name"
Treasurer - Mike Taylor

4 Mailing address (street address) (room, apt., or suite no.)
P.O. Box 937

5 Address of business, if different from item 4. (See instructions.)
Same

4a City, state, and ZIP code
Keller, TX 76248

5a City, state, and ZIP code
Same

6 County and State where principal business is located
Dallas / Tarrant Counties, Texas

7 Name of principal officer, grantor, or general partner. (See instructions.)
President - Steve Vreinkamp

8 Type of entity (Check only one.) (See instructions.)

Individual SSN _____ Plan administrator SSN _____ Partnership

REMIC Personal service corp. Other corporation (specify) _____

State/local government National guard Federal government/military Church or church controlled organization

Other nonprofit organization (specify) IRC Section 501(c)(7) If nonprofit organization enter GEN (if applicable) N/A

Farmers' cooperative

Estate Trust

Other (specify) _____

8a If a corporation, give name of foreign country (if applicable) or state in the U.S. where incorporated
Foreign country N/A State _____

9 Reason for applying (check only one)

Started new business Changed type of organization (specify) _____

Hired employees Purchased going business

Created a pension plan (specify type) _____

Banking purpose (specify) _____ Other (specify) Organize tax exempt status

10 Business start date or acquisition date (Mo., day, year) (See instructions.)
November 15, 1986

11 Enter closing month of accounting year (See instructions.)
December

12 First date wages or annuities were paid or will be paid (Mo., day, year). Note: If applicant is a withholding agent, enter date income will first be paid to nonresident alien. (Mo., day, year).
N/A

13 Enter highest number of employees expected in the next 12 months. Note: If the applicant does not expect to have any employees during the period, enter "0".

Nonagricultural	Agricultural	Household
<u>-0-</u>	<u>-0-</u>	<u>-0-</u>

14 Does the applicant operate more than one place of business?
If "Yes," enter name of business. Yes No

15 Principal activity or service (See instructions.) Expansion of Z-Car Knowledge

16 Is the principal business activity manufacturing?
If "Yes," principal product and raw material used. Yes No

17 To whom are most of the products or services sold? Please check the appropriate box.

Public (retail) Other (specify) _____ Business (wholesale) N/A

18 Has the applicant ever applied for an identification number for this or any other business?
Note: If "Yes," please answer items 18a and 18b. Yes No

18a If the answer to item 18 is "Yes," give applicant's true name and trade name, if different when applicant applied.

True name _____ Trade name _____

18b Enter approximate date, city, and state where the application was filed and the previous employer identification number if known.

Approximate date when filed (Mo., day, year)	City, and state where filed	Previous EIN
_____	_____	_____

Under penalties of perjury, I declare that I have examined this application, and to the best of my knowledge and belief, it is true, correct, and complete.

Name and title (please type or print clearly) _____ Telephone number (include area code)
(214) 438-8344

Signature _____ Date _____

TAXPAYER'S COPY

Note: Do not write below this line. For official use only.

Please leave blank	Geo.	Ind.	Class	Reason for applying
_____	_____	_____	_____	_____

User Fee for Exempt Organization Determination Letter Request

Attach to determination letter applications.

For IRS Use Only

Control number _____

Amount paid _____

User fee screener _____

1 Name of organization

Z-CLUB OF TEXAS

2 Type of request (check only one box and include a check or money order made payable to Internal Revenue Service for the amount of the indicated fee):

Fee

- a Initial request for recognition of tax-exempt status under section 501(a) (except a section 401(a) trust) by an organization whose gross receipts have not exceeded (or are not expected to exceed) \$5,000 annually averaged over its first four taxable years. If you check this box you must complete the income certification below \$ 150

Certification

I hereby certify that the gross receipts of _____ (enter name of organization) have not exceeded (or are not expected to exceed) \$5,000 annually averaged over its first four years of operation.

Signature [Signature] Title Treasurer

- b All other initial requests for recognition of tax-exempt status under section 501(a) or 521 (except a section 401(a) trust) \$ 300
- c Private foundation which has completed a section 507 termination and which seeks a determination letter that it is now a public charity. \$ 200

Instructions

The Revenue Act of 1987 requires payment of a user fee for determination letter requests submitted to the Internal Revenue Service. The fee must accompany each request submitted to a key district office with a postmark date or receipt date (if not mailed) after January 31, 1988.

The fee for each type of request for an exempt organization determination letter is listed in item 2 of this form. Check the block that describes the type of request you are submitting, and attach this form to the front of your request form along with a check or money order for the amount indicated. Make the check or money order payable to the Internal Revenue Service.

Determination letter requests received with no payment or with an insufficient payment will be returned to the applicant for submission of the proper fee. To avoid delays in receiving a determination letter,

be sure that your application is sent to the applicable address shown below. These addresses supersede the addresses listed in Publication 557 and all application forms.

If entity is in this IRS District	Send fee and request for determination letter to this address		
Brooklyn, Albany, Augusta, Boston, Buffalo, Burlington, Hartford, Manhattan, Portsmouth, Providence	Internal Revenue Service EP/EO Division P. O. Box 1680, GPO Brooklyn, NY 11202	Dallas, Albuquerque, Austin, Cheyenne, Denver, Houston, Oklahoma City, Phoenix, Salt Lake City, Wichita	Internal Revenue Service EP/EO Division Mail Code 4950 DAL 1100 Commerce Street Dallas, TX 75242
Baltimore, District of Columbia, Pittsburgh, Richmond, Newark, Philadelphia, Wilmington, any U.S. possession or foreign country	Internal Revenue Service EP/EO Division P. O. Box 17010 Baltimore, MD 21203	Atlanta, Birmingham, Columbia, Ft. Lauderdale, Greensboro, Jackson, Jacksonville, Little Rock, Nashville, New Orleans	Internal Revenue Service EP/EO Division C-1130 Atlanta, GA 30301
Cincinnati, Cleveland, Detroit, Indianapolis, Louisville, Parkersburg	Internal Revenue Service EP/EO Division P. O. Box 3159 Cincinnati, OH 45201	Anchorage, Las Vegas, Boise, Los Angeles, Honolulu, Portland, Laguna Niguel, San Jose, Seattle	Internal Revenue Service EO Application Receiving Room 5127, P. O. Box 486 Los Angeles, CA 90053-0486
		Sacramento, San Francisco	Internal Revenue Service EO Application Receiving Stop SF 4446 P. O. Box 36001 San Francisco, CA 94102
		Chicago, Aberdeen, Des Moines, Fargo, Helena, Milwaukee, Omaha, St. Louis, St. Paul, Springfield	Internal Revenue Service EP/EO Division 230 S. Dearborn DPN 20-5 Chicago, IL 60604

Attach Check or Money Order Here

Ch # 3113 10/12/90
\$ 300

Application for Recognition of Exemption
Under Section 501(a)
or for Determination Under Section 120

If exempt status is approved, this application will be open for public inspection

Read the instructions for each Part carefully.
A User Fee must be attached to this application.

If the required information and appropriate documents are not submitted along with Form 8718 (with payment of the appropriate user fee), the application may be returned to you.

Complete the Procedural Checklist on page 4 of the instructions.

Part I.—Identification of Applicant (Must be completed by all applicants; also complete appropriate Schedule.)

Check the appropriate box below to indicate the section under which you are applying:

- a Section 501(c)(2)—Title holding corporations (Schedule A, page 6)
- b Section 501(c)(4)—Civic leagues, social welfare organizations (including certain war veterans' organizations), or local associations of employees (Schedule B, page 7)
- c Section 501(c)(5)—Labor, agricultural, or horticultural organizations (Schedule C, page 8)
- d Section 501(c)(6)—Business leagues, chambers of commerce, etc. (Schedule C, page 8)
- e Section 501(c)(7)—Social clubs (Schedule D, page 9)
- f Section 501(c)(8)—Fraternal beneficiary societies, etc., providing life, sick, accident, or other benefits to members (Schedule E, page 11)
- g Section 501(c)(9)—Voluntary employees' beneficiary associations (Schedule F, page 12)
- h Section 501(c)(10)—Domestic fraternal societies, orders, etc., not providing life, sick, accident or other benefits (Schedule E, page 11)
- i Section 501(c)(12)—Benevolent life insurance associations, mutual ditch or irrigation companies, mutual or cooperative telephone companies, or like organizations (Schedule G, page 13)
- j Section 501(c)(13)—Cemeteries, crematoria, and like corporations (Schedule H, page 14)
- k Section 501(c)(15)—Mutual insurance companies or associations, other than life or marine (Schedule I, page 15)
- l Section 501(c)(17)—Trusts providing for the payment of supplemental unemployment compensation benefits (Schedule J, page 16)
- m Section 501(c)(19)—A post, organization, auxiliary unit, etc., of past or present members of the Armed Forces of the United States (Schedule K, page 17)
- n Section 501(c)(20)—Trust/organization for prepaid group legal services (Parts I, II, and Schedule M, page 21)
- o Section 501(c)(25)—Title holding corporations or trusts (Schedule A, page 6)
- p Section 120—Qualified group legal services plans (Parts I, II, and Schedule L, page 19)

1a Full name of organization (as shown in organizing document): Z-Club of Texas 2 Employer identification number (if none, see Specific Instructions) 75-2354164

1b c/o Name (if applicable)

1c Address (number and street) P.O. Box 937

1d City or town, county, state, and ZIP code Keller, TX 76248 3 Name and telephone number (including area code) of person to be contacted during business hours if more information is needed Mike Taylor - Treasurer (214) 438-8344

4 Month the annual accounting period ends December 5 Date incorporated or formed November 1986 6 Activity codes (see back cover) 2 1 8 1 1

7 Did the organization apply for recognition of exemption under this Code section or under any other section of the Code? Yes No
If "Yes," attach an explanation.

8 Has the organization filed Federal income tax returns or exempt organization information returns? Yes No
If "Yes," state the form number(s), years filed, and Internal Revenue office where filed.

9 Check the box for your type of organization. BE SURE TO ATTACH A COMPLETE COPY OF THE CORRESPONDING DOCUMENTS TO THE APPLICATION BEFORE MAILING.

- a Corporation—Attach a copy of your Articles of Incorporation, (including amendments and restatements) showing approval by the appropriate state official; also attach a copy of your bylaws.
- b Trust—Attach a copy of your Trust Indenture or Agreement, including all appropriate signatures and dates.
- c Association—Attach a copy of your Articles of Association, Constitution, or other creating document, with a declaration (see instructions) or other evidence that the organization was formed by adoption of the document by more than one person. Include also a copy of your bylaws.

If you are a corporation or an unincorporated association that has not yet adopted bylaws, check here

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization, and that I have examined this application, including the accompanying schedules and attachments, and to the best of my knowledge it is true, correct, and complete.

SIGN HERE TAYLOR'S COPY (Signature) (Title or authority of signer) (Date)

Part II.—Activities and Operational Information (Must be completed by all applicants)

- 1 Provide a detailed narrative description of all the activities of the organization—past, present, and planned. Do not merely refer to or repeat the language in your organizational document. Describe each activity separately in the order of importance. Each description should include, as a minimum, the following: (a) a detailed description of the activity including its purpose; (b) when the activity was or will be initiated; and (c) where and by whom the activity will be conducted.

See Attached

- 2 List the organization's present and future sources of financial support, beginning with the largest source first.

- A. Member Dues*
- B. Rallye Entry Fees*
- C. Newsletter Advertising*
- D. Sale of T-shirts, Caps, Jackets*
- E. Other Miscellaneous Activities*

Part II.—Activities and Operational Information (continued) (Must be completed by all applicants)

3 The membership of the organization's governing body is:

a Names, addresses, and titles of officers, directors, trustees, etc.	b Annual compensation
President - Steve Vorenkamp P.O. Box 70 Bedias, TX 77831	None
Vice President - Bob Bosse 1432 Glenhill Ln. Lewisville, TX 75067	None
Secretary - Mary Reagan 1210 Cardigan Garland, TX 75044	None
Treasurer - Mike Taylor 321 Sioux St. Keller, TX 76248	None

4 If you are the outgrowth or continuation of any form of predecessor(s), state the name of each predecessor, the period during which it was in existence, and the reasons for its termination. Submit copies of all papers by which any transfer of assets was effected.

N/A

5 If you are now, or plan to be connected in any way with any other organization, describe the organization and explain the relationship (such as: financial support on a continuing basis; shared facilities or employees; same officers, directors, or trustees).

N/A

6 If you have capital stock issued and outstanding, state: (1) class or classes of the stock; (2) number and par value of the shares; (3) consideration for which they were issued; and (4) whether any dividends have been paid or whether your creating instrument authorizes dividend payments on any class of capital stock.

N/A

7 State the qualifications necessary for membership in the organization; the classes of membership (with the number of members in each class); and the voting rights and privileges received. If any group or class of persons is required to join, describe the requirement and explain the relationship between those members and members who join voluntarily. Submit copies of any membership solicitation material. Attach sample copies of all types of membership certificates issued.

See Attached

8 Explain how your assets will be distributed on dissolution.

Any assets will be donated to a qualified charitable organization listed under I.R.C. Section 170(c).

Part III. — Financial Data (Must be completed by all applicants)

Complete the financial statements for the current year and for each of the 3 years immediately before it. If in existence less than 4 years, complete the statements for each year in existence. If in existence less than 1 year, also provide proposed budgets for the 2 years following the current year.

A—Statement of Revenue and Expenses

Revenue	(a) Current Tax Year	3 Prior Tax Years or Proposed Budget for 2 Years			(e) Total
	From <u>1/1/90</u> To <u>10/31/90</u>	(b) 19 <u>89</u> ...	(c) 19 <u>88</u> ...	(d) 19 <u>87</u> ...	
1 Gross dues and assessments of members	7,135	6,435	4,570	1,700	19,840
2 Gross contributions, gifts, etc.					
3 Gross amounts derived from activities related to the organization's exempt purpose <i>RALLY FEES</i> (attach schedule)	600	1,620	2,699	620	5,539
4 Gross amounts from unrelated business activities (attach schedule)					
5 Gain from sale of assets, excluding inventory items (attach schedule)					
6 Investment income (see instructions)					
7 Other revenue (attach schedule) <i>See Attached Detail</i>	1,473	2,149	3,557	350	7,539
8 Total revenue (add lines 1 through 7)	9,218	10,204	10,826	2,670	32,918
Expenses					
9 Expenses attributable to activities related to the organization's exempt purposes	8,545	9,474	9,897	2,623	30,539
10 Expenses attributable to unrelated business activities					
11 Contributions, gifts, grants, and similar amounts paid (attach schedule)					
12 Disbursements to or for the benefit of members (attach schedule)					
13 Compensation of officers, directors, and trustees (attach schedule)					
14 Other salaries and wages					
15 Interest					
16 Occupancy					
17 Depreciation and depletion					
18 Other expenses (attach schedule)					
9 Total expenses. <i>See Attached Detail</i>	<609>	858	318		567
20 Excess of revenue over expenses (line 8 minus line 19)	1,282	<128>	611	47	1,812

B—Balance Sheet (at the end of the period shown)

Assets		Current Tax Year as of <u>10/31/90</u>
1 Cash		1 1,812
2 Accounts receivable, net		2
3 Inventories		3
4 Bonds and notes receivable (attach schedule)		4
5 Corporate stocks		5
6 Mortgage loans (attach schedule)		6
7 Other investments (attach schedule)		7
8 Depreciable and depletable assets (attach schedule)		8
9 Land		9
10 Other assets (attach schedule)		10
11 Total assets		11 1,812
Liabilities		
12 Accounts payable		12
13 Contributions, gifts, grants, etc., payable		13
14 Mortgages and notes payable (attach schedule)		14
15 Other liabilities (attach schedule)		15
16 Total liabilities		16 -0-
Fund Balances or Net Assets		
17 Total fund balances or net assets		17 1,812
18 Total liabilities and fund balances or net assets (add line 16 and line 17)		18 1,812

If there has been any substantial change in any aspect of your financial activities since the end of the period shown above, check the box and attach a detailed explanation

Organizations described in section 501(c)(2) or 501(c)(25) (Title holding corporations or trusts)

1 State the complete name, address and employer identification number of each organization for which title to property is held and the number and class(es) of shares of your stock held by each organization.

N/A

2 State whether the annual excess of revenue over expenses is or will be turned over to the organization for which title to property is held and, if not, the purpose for which the excess (income) is or will be held.

N/A

3a In the case of a corporation described in section 501(c)(2), state the purpose(s) of each organization for which title to property is held (as shown in its governing instrument) and the Code section(s) under which each is classified as exempt from income tax.

N/A

3b In the case of a corporation or trust described in section 501(c)(25), state the basis whereby each shareholder is described in section 501(c)(25)(C).

N/A

INSTRUCTIONS

Line 1.—Provide the requested information on each organization for which your organization holds title to property. Also indicate the number and type(s) of shares of your organization's stock that are held by each.

Line 2.—For purposes of this question, "excess of revenue over expenses" is all of the organization's income for a particular tax year less operating expenses.

Line 3a.—Give the exempt purpose of each organization which is the basis for its exempt status and the Internal Revenue Code section that describes the organization (as shown in its IRS determination letter).

Line 3b.—Indicate if the shareholder is one of the following:

- (1) a qualified pension, profit-sharing, or stock bonus plan that meets the requirements of the Code;
- (2) a government plan;
- (3) an organization described in section 501(c)(3); or
- (4) an organization described in section 501(c)(25).

Schedule B

Organizations described in section 501(c)(4) (Civic leagues, social welfare organizations (including posts, councils, etc., of veterans' organizations not qualifying or applying for exemption under section 501(c)(19)) or local associations of employees.)

1 Has the Internal Revenue Service previously issued a ruling or determination letter recognizing you (or any predecessor organization listed in item 4 of Part II) to be exempt under section 501(c)(3) and later revoked that recognition of exemption on the basis that you (or your predecessor) were carrying on propaganda or otherwise attempting to influence legislation or on the basis that you engaged in political activity? N/A
 Yes No

If "Yes," indicate the earliest tax year for which recognition of exemption under section 501(c)(3) was revoked and the IRS district office that issued the revocation.

2 Do you perform or plan to perform (for members, shareholders, or others) services, such as maintaining the common areas of a condominium; buying food or other items on a cooperative basis; or providing recreational facilities or transportation services, job placement, or other similar undertakings? N/A
 Yes No

If "Yes," explain the activities in detail, including income realized and expenses incurred. Also, explain in detail the nature of the benefits to the general public from these activities. (If the answer to this question is explained in Part II (pages 2, 3, and 4), enter the page and item number here.)

3 If you are claiming exemption as a homeowners' association, is access to any property or facilities you own or maintain restricted in any way? Yes No

If "Yes," explain.

N/A

If you are claiming exemption as a local association of employees, state the name and address of each employer whose employees are eligible for membership in the association. If employees of more than one plant or office of the same employer are eligible for membership, give the address of each plant or office.

N/A

Schedule C

Organizations described in section 501(c)(5) (Labor, agricultural, including fishermen's organizations, or horticultural organizations) or section 501(c)(6) (business leagues, chambers of commerce, etc.)

1 Describe any services you perform for members or others. (If the description of the services is contained in Part II, enter the page and item number here.)

N/A

2 Fishermen's organizations only.—What kinds of aquatic resources (not including mineral) are cultivated or harvested by those eligible for membership in your organization?

N/A

3 Labor organizations only.—Are you organized under the terms of a collective bargaining agreement? Yes No

If "Yes," attach a copy of the latest agreement

N/A

Instructions

Line 1.—Answer "Yes." if any of the organization's property or activities will be managed by another organization or company.

Lines 3b, c, and d.—Enter the figures for the current year. On an attached schedule, furnish the same information for each of the prior tax years for which you completed Part III of the application.

Line 4e.—If the organization restricts its membership to members of a particular religion, the organization must be:

- (1) an auxiliary of a fraternal beneficiary society that:
 - (a) is described in section 501(c)(8) and exempt from tax under section 501(a), and

- (b) limits its membership to members of a particular religion; or

- (2) a club which, in good faith, limits its membership to the members of a particular religion in order to further the teachings or principles of that religion and not to exclude individuals of a particular race or color.

If you checked 4e, your explanation must show how you meet one of these two requirements.

Schedule E Organizations described in section 501(c)(8) or 501(c)(10) (Fraternal societies, orders, or associations)

- 1 Are you a college fraternity or sorority, or chapter of a college fraternity or sorority? Yes No
 If "Yes," read the instructions for Line 1 before completing this schedule. N/A
-
- Does or will your organization operate under the lodge system? Yes No
 If "No," does or will it operate for the exclusive benefit of the members of an organization operating under the lodge system? Yes No N/A
-
- 3 Are you a subordinate or local lodge, etc.? Yes No
 If "Yes," attach a certificate signed by the secretary of the parent organization, under the seal of the organization, certifying that the subordinate lodge is a duly constituted body operating under the jurisdiction of the parent body. N/A
-
- 4 Are you a parent or grand lodge? Yes No
 If "Yes," attach a schedule for each subordinate lodge in active operation showing: (a) its name and address; (b) the number of members in it; and (c) how often it holds periodic meetings. N/A

Instructions

Line 1.—To the extent that they qualify for exemption from Federal income tax, college fraternities and sororities generally qualify as organizations described in section 501(c)(7). Therefore, if you are a college fraternity or sorority, please refer to the discussion of section 501(c)(7) organizations in Publication 557. If section 501(c)(7) appears to apply to you, complete Schedule D instead of this schedule.

Line 2.—Operating under the lodge system means carrying on activities under a form of organization that is comprised of local branches, chartered by a parent organization, largely self-governing, and called lodges, chapters, or the like.

Schedule F Organizations described in section 501(c)(9) (Voluntary employees' beneficiary associations)

1 Describe the benefits available to members. Include copies of any plan documents that describe such benefits and the terms and conditions of eligibility for each benefit.

N/A

2 Are any employees or classes of employees entitled to benefits to which other employees or classes of employees are not entitled? N/A Yes No

If "Yes," explain.

3 Give the following information as of the first day of the first plan year for which you are filing this application and enter that date here N/A

- a Total number of persons covered by the plan who are highly compensated individuals (See instructions.) 1
- b Number of other employees covered by the plan 1
- c Number of employees not covered by the plan 1
- d Total number employed* 1

* Should equal the total of a, b, and c—if not, explain any difference. Describe the eligibility requirements that prevent those employees not covered by the plan from participating.

4 State the number of persons, if any, other than employees and their dependents (for example, the proprietor of a business whose employees are members of the association) who are entitled to receive benefits N/A

Instructions

Line 3a.—The definition of "highly compensated individual" varies depending on the tax year. For tax years beginning after December 31, 1984, and beginning before January 1, 1988, it is defined as any individual who is:

- (a) one of the five highest paid officers of the employer;
- (b) a shareholder who owns more than 10% of the value of the stock of the employer; or
- (c) among the 10% of the highest paid employees of the employer.

For tax years beginning after December 31, 1987, "highly compensated individuals" are employees who at any time during the year (or preceding year):

- (a) owned a 5% or larger interest in the employer;
- (b) had compensation from the employer in excess of \$81,720;* or
- (c) were in the top 20% of employees in compensation and had compensation in excess of \$54,480;* or
- (d) were officers of the employer and received compensation in excess of \$45,000.*

*At some point in the future, these figures may change because of an inflation factor built into the Internal Revenue Code.

Schedule G Organizations described in section 501(c)(12) (Benevolent life insurance associations, mutual ditch or irrigation companies, mutual or cooperative telephone companies, or like organizations)

1 Attach a schedule in columnar form for each tax year for which you are claiming exempt status.
On each schedule:
a Show the total gross income received from members or shareholders. *N/A*
b List, by source, the total amounts of gross income received from other sources.

2 If you are claiming exemption as a local benevolent insurance association, state:
a The counties from which members are accepted or will be accepted. *N/A*
b Whether stipulated premiums are or will be charged in advance, or whether losses are or will be paid solely through assessments. *N/A*

3 If you are claiming exemption as a "like organization," explain how you are similar to a mutual ditch or irrigation company, or a mutual or cooperative telephone company. *N/A*

4 Are the rights and interests of members in your annual savings determined in proportion to their business with you? Yes No
If "Yes," do you keep the records necessary to determine at any time each member's rights and interests in such savings, including assets acquired with the savings? *N/A* Yes No

5 If you are a mutual or cooperative telephone company and have contracts with other systems for long-distance telephone services, attach copies of the contracts. *N/A*

Instructions

Mutual or cooperative electric or telephone companies should show income received from qualified pole rentals separately. Mutual or cooperative telephone companies should also show separately: the gross amount of income received from nonmember telephone companies for performing services that involve their members and the gross amount of income received from the sale of display advertising in a directory furnished to their members.

Do not net amounts due, or paid to, other sources against amounts due, or received from those sources.

Schedule H Organizations described in section 501(c)(13) (Cemeteries, crematoria, and like corporations)

1 Attach the following documents:

- a Complete copy of sales contracts or other documents, including any "debt" certificates, involved in acquiring cemetery or crematorium property.
- b Complete copy of any contract you have that designates an agent to sell your cemetery lots.
- c A copy of the appraisal (obtained from a disinterested and qualified party) of the cemetery property as of the date acquired.

N/A

2 Do you have, or do you plan to have, a perpetual care fund? Yes No
If "Yes," attach a copy of the fund agreement and explain the nature of the fund (cash, securities, unsold land, etc.)

N/A

3 If you are claiming exemption as a perpetual care fund for an organization described in section 501(c)(13), has the cemetery organization, for which funds are held, established exemption under that section? Yes No
If "No," explain.

N/A

Schedule I Organizations described in section 501(c)(15) (Small insurance companies or associations)

Note: Section 501(c)(15) was amended in 1986 to provide new requirements for qualifying under that section. Therefore, complete lines 2 through 5 below only for years beginning after December 31, 1985, for which the organization claims to qualify under section 501(c)(15).

- 1. Is the organization a member of a controlled group of corporations as defined in section 831(b)(2)(B)(ii)? (Disregard section 1563(b)(2)(B) in determining whether the organization is a member of a controlled group.) Yes No
- If "Yes," include on lines 2 through 5 the total amount received by the organization and all other members of the controlled group. N/A
- If "No," include on lines 2 through 5 only the amounts that relate to the applicant organization.

(a) Current Year	3 Prior Tax Years		
	(b)	(c)	(d)
From _____	19....	19....	19....
To _____			
2 Direct written premiums			
3 Reinsurance assumed			
4 Reinsurance ceded			
5 Net written premiums (line 2; plus line 3; minus line 4)			

- 2 Direct written premiums
- 3 Reinsurance assumed
- 4 Reinsurance ceded
- 5 Net written premiums (line 2; plus line 3; minus line 4)
- 6 If you entered an amount on line 3 or line 4, attach a copy of the reinsurance agreements you have entered into.

Instructions

Line 1.—Answer "Yes," if the organization would be considered a member of a controlled group of corporations if it were not exempt from tax under section 501(a). In applying section 1563(a), use a "more than 50% " stock ownership test to determine whether the applicant or any other corporation is a member of a controlled group.

Line 2.—In addition to other direct written premiums, include on line 2 the full amount of any prepaid or advance premium in the year the prepayment is received. For example, if a \$5,000 premium for a 3-year policy was received in the current year, include the full \$5,000 amount in the Current Year column.

Schedule J

Organizations described in section 501(c)(17) (Trusts providing for the payment of supplemental unemployment compensation benefits)

1 If benefits are provided for individual proprietors, partners, or self-employed persons under the plan, explain in detail.

N/A

2 If the plan provides other benefits in addition to the supplemental unemployment compensation benefits, explain in detail and state whether the other benefits are subordinate to the unemployment benefits.

N/A

3 Give the following information as of the first day of the first plan year for which you are filing this application and enter that date here

N/A

- a Total number of employees covered by the plan who are shareholders, officers, self-employed persons, or highly compensated (see instructions for line 3a of Schedule F)
- b Number of other employees covered by the plan
- c Number of employees not covered by the plan
- d Total number employed*

1
1
1
1

*Should equal the total of a, b, and c—if not, explain the difference. Describe the eligibility requirements that prevent those employees not covered by the plan from participating.

4 At any time after December 31, 1959, did the trust engage in any of the transactions listed below with any of the following: the creator of the trust or a contributor to the trust; a brother or sister (whole or half blood), a spouse, an ancestor, or a lineal descendant of such a creator or contributor; or a corporation controlled directly or indirectly by such a creator or contributor?

Note: If you know that you will be, or are considering being, a party to any of the transactions (or activities) listed below, check the "Planned" box. Give a detailed explanation of any "Yes" or "Planned" answer in the space below.

- a Borrow any part of your income or corpus? Yes No Planned
- b Receive any compensation for personal services? Yes No Planned
- c Obtain any part of your services? Yes No Planned
- d Purchase any securities or other properties from you? Yes No Planned
- e Sell any securities or other property to you? Yes No Planned
- f Receive any of your income or corpus in any other transaction? Yes No Planned

N/A

5 Attach a copy of the Supplemental Unemployment Benefit Plan and related agreements.

Schedule K

Organizations described in section 501(c)(19)—A post or organization of past or present members of the Armed Forces of the United States, auxiliary units or societies for such a post or organization, and trusts or foundations formed for the benefit of such posts or organizations.

1 To be completed by a post or organization of past or present members of the Armed Forces of the United States.

- a Total membership of your post or organization N/A
 - b Number of your members who are present or former members of the U.S. Armed Forces 1
 - c Number of members who are cadets (include students in college or university ROTC programs or at armed services academies only), or spouses, widows, or widowers, of cadets or past or present members of the U.S. Armed Forces 1
 - d Do you have a membership category other than the ones set out above? N/A Yes No
- If "Yes," please explain in full. Enter number of members in this category N/A

- e If you wish to apply for a determination that contributions to you are deductible by donors, enter the number of your members from line 1b who are war veterans, as defined below N/A

A war veteran is a person who served in the Armed Forces of the United States during the following periods of war: April 21, 1898, through July 4, 1902; April 6, 1917, through November 11, 1918; December 7, 1941, through December 31, 1946; June 27, 1950, through January 31, 1955; and August 5, 1964, through May 7, 1975.

2 To be completed by an auxiliary unit or society of a post or organization of past or present members of the Armed Forces of the United States.

- a Are you affiliated with and organized according to the bylaws and regulations formulated by such an exempt post or organization? N/A Yes No
- If "Yes," submit a copy of such bylaws or regulations.
- b How many members do you have? N/A
- c How many are past or present members of the Armed Forces of the United States themselves, their spouses, or persons related to them within two degrees of blood relationship? (Grandparents, brothers, sisters, and grandchildren are the most distant relationships allowable.) N/A
- d Are all of the members themselves members of a post or organization, past or present members of the Armed Forces of the United States, or spouses of members of such a post or organization, or are related to members of such a post or organization within two degrees of blood relationship? Yes No

3 To be completed by a trust or foundation organized for the benefit of an exempt post or organization of past or present members of the Armed Forces of the United States.

- a Will the corpus or income be used solely for the funding of such an exempt organization (including necessary related expenses)? N/A Yes No
- If "No," please explain.

N/A

- b If the trust or foundation is formed for charitable purposes, does the organizational document contain a proper dissolution provision as described in section 1.501(c)(3)-1(b)(4) of the Income Tax Regulations? Yes No

Schedule L Qualified Group Legal Services Plans (Section 120)

1a Name of plan ▶ _____
b Plan number (See instructions.) N/A
c Date the plan year ends ▶ _____

2 A qualification determination or ruling is requested for:
a Initial qualification—date the plan was adopted N/A
b Amendment—date adopted N/A

If you check "a," submit a copy of the documents establishing the plan, including a copy of the plan and any related trust instrument. If the plan was subject to collective bargaining, include a copy of the collective bargaining agreement pertaining to it. If you check "b," submit a copy of the amendment.

3 Describe the legal services covered by the plan, if they are not described in the plan or collective bargaining agreement.

N/A

4 Give the following information as of the first day of the first plan year for which you are filing this application and enter that date here N/A
a Total number of employees covered by the plan who are shareholders, officers, self-employed persons, or highly compensated (see instructions for line 3a of Schedule F) 1
b Number of other employees covered by the plan 1
c Number of employees not covered by the plan 1
d Total number employed* 1

*Should equal the total of a, b, and c—if not, explain the difference. Describe the eligibility requirements that prevent those employees not covered by the plan from participating.

5 If all eligible employees are NOT entitled to the same benefits, explain the differences.

N/A

6 Manner of funding the plan (Check the appropriate box(es).) N/A
a Payments to insurance companies
b Payments to organizations described in section 501(c)(20)
c Payments to organizations described in section 501(c), which are to pay or credit your payments to other organizations described in section 501(c)(20)
d Prepayments to providers of legal services

See reverse side for instructions.

Instructions

If you are filing separate applications under sections 120 and 501(c)(20) at the same time, please indicate this in each application.

Applicants for plan approval under section 120 should read all instructions for Schedules L and M before filling in the application because the same rules do not apply in every situation. Unless you are aware of all the exceptions, you may spend time giving unnecessary information or omit some necessary information. Either could delay getting the plan approved.

(a) In general, all applicants under section 120 should complete Part I and Schedule L. When completing Schedule L, each applicant should supply information regarding its own employees only, not all employees covered by the plan.

(b) Usually, when two or more employers contribute to the same plan, only one applicant must submit a completed application as indicated in (a). Any other or subsequent applicant under the same plan only has to supply enough information to identify the employer and the plan, plus information on Schedule L relating to its own employees.

(c) Except as noted in (d), if an application is filed for a plan to which more than one employer contributes, and the plan is

maintained pursuant to a collective bargaining agreement, then only one application, as outlined in (a), is required.

(d) When more than one employer contributes to a plan pursuant to a collective bargaining agreement, and all the employers are corporations that are members of a controlled group, the filing requirements in (b) apply.

(e) If an employer has employees covered by multiple collective bargaining agreements, and one or more of such agreements includes a group legal services plan, which excludes employees under any of the other agreements from participating, then explain such arrangements. The explanation should include a list of the agreements; show the employees included; and explain why.

Line 1a.—Enter the name you chose for your plan.

Line 1b.—Enter the plan number. You must assign a 3-digit number to each adopted plan to identify it. All plan number sequences begin at "501." If you have more than one plan, number them 501, 502, etc. Once you have assigned a plan number, it cannot be changed or used for another plan.

Schedule M Trust or organization set up under section 501(c)(20)

- 1a Was this trust or organization created or organized in the United States? *N/A* Yes No
- b If "Yes," was it created or organized to form part of a group legal services plan or plans qualified under section 120? Yes No
If "Yes," enter name of plan: *N/A*
- c Has the plan (or plans) qualified under section 120? Yes No
If "Yes," submit a copy of the ruling or determination letter(s). If "No," attach an explanation.

2 If the trust or organization provides legal services or indemnification against the cost of legal services unassociated with a qualified group legal services plan, describe the nature and extent of these services.

N/A

Attach copies of all plan documents.

Instructions

Complete this schedule if you are applying for exempt status as a trust or other organization organized as part of one or more qualified group legal services plans under section 120. An exemption under 501(c)(20) cannot be recognized unless you are part of a section 120 plan.

If you are filing separate applications under section 120 and 501(c)(20) at the same time, please indicate this in each application.

Line 1c.—If you answered "No" to 1c, but have requested a determination letter, please attach an explanation giving the plan name; the IRS office to which the request was submitted; and the date submitted. All other "No" answers for Schedule M also must be explained.

Activity Code Numbers of Exempt Organizations (select up to three codes which best describe or most accurately identify your purposes, activities, operations or type of organization and enter in block 6, page 1, of the application. Enter first the code which most accurately identifies you.)

Code	Code	Code	Code
Religious Activities	181 Scientific research for government	322 FFA, FHA, 4-H club, etc.	520 Pacifism and peace
001 Church, synagogue, etc.	--- Scientific research (diseases) (use 161)	323 Key club	521 Economic-political system of U.S.
002 Association or convention of churches	199 Other scientific research activities	324 YMCA, YWCA, YMHA, etc.	522 Anti-communism
003 Religious order	Business and Professional Organizations	325 Camp	523 Right to work
004 Church auxiliary	200 Business promotion (chamber of commerce, business league, etc.)	326 Care and housing of children (orphans, etc.)	524 Zoning or rezoning
005 Mission	201 Real estate association	327 Prevention of cruelty to children	525 Location of highway or transportation system
006 Missionary activities	202 Board of trade	328 Combat juvenile delinquency	526 Rights of criminal defendants
007 Evangelism	203 Regulating business	349 Other youth organization or activities	527 Capital punishment
008 Religious publishing activities	204 Better Business Bureau	Conservation, Environmental and Beautification Activities	528 Stricter law enforcement
--- Bookstore (use 918)	205 Professional association	350 Preservation of natural resources (conservation)	529 Ecology or conservation
--- Genealogical activities (use 094)	206 Professional association auxiliary	351 Combating or preventing pollution (air, water, etc.)	530 Protection of consumer interests
029 Other religious activities	207 Industry trade shows	352 Land acquisition for preservation	531 Medical care service
Schools, Colleges and Related Activities	208 Convention displays	353 Soil or water conservation	532 Welfare system
030 School, college, trade school, etc.	--- Testing products for public safety (use 905)	354 Preservation of scenic beauty	533 Urban renewal
031 Special school for the blind, handicapped, etc.	209 Research, development and testing	--- Litigation (see Litigation and Legal Aid Activities)	534 Busing students to achieve racial balance
032 Nursery school	210 Professional athletic league	--- Combat community deterioration (use 402)	535 Racial integration
--- Day care center (use 574)	--- Attracting new industry (use 403)	355 Wildlife sanctuary or refuge	536 Use of intoxicating beverage
033 Faculty group	--- Publishing activities (use 120)	356 Garden club	537 Use of drugs or narcotics
034 Alumni association or group	--- Insurance or other benefits for members (see Employee or Membership Benefit Organizations)	379 Other conservation, environmental or beautification activities	538 Use of tobacco
035 Parent or parent-teachers association	211 Underwriting municipal insurance	Housing Activities	539 Prohibition of erotica
036 Fraternity or sorority	212 Assigned risk insurance activities	380 Low-income housing	540 Sex education in public schools
--- Key club (use 323)	213 Tourist bureau	381 Low and moderate income housing	541 Population control
037 Other student society or group	229 Other business or professional group	382 Housing for the aged (see also 153)	542 Birth control methods
038 School or college athletic association	Farming and Related Activities	--- Nursing or convalescent home (use 152)	543 Legalized abortion
039 Scholarships for children of employees	230 Farming	--- Student housing (use 042)	559 Other matters
040 Scholarships (other)	231 Farm bureau	--- Orphanage (use 326)	Other Activities Directed to Individuals
041 Student loans	232 Agricultural group	398 Instruction and guidance on housing	560 Supplying money, goods or services to the poor
042 Student housing activities	233 Horticultural group	399 Other housing activities	561 Gifts or grants to individuals (other than scholarships)
043 Other student aid	234 Farmers cooperative marketing or purchasing	Inner City or Community Activities	--- Scholarships for children of employees (use 039)
044 Student exchange with foreign country	235 Financing crop operations	400 Area development, redevelopment or renewal	--- Scholarships (other) (use 040)
045 Student operated business	--- FFA, FHA, 4-H club, etc. (use 322)	--- Housing (see Housing Activities)	--- Student loans (use 041)
--- Financial support of schools, colleges, etc. (use 602)	--- Fair (use 065)	401 Homeowners association	562 Other loans to individuals
--- Achievement prizes or awards (use 914)	236 Dairy herd improvement association	402 Other activity aimed at combating community deterioration	563 Marriage counseling
--- Student bookstore (use 918)	237 Breeders association	403 Attracting new industry or retaining industry in an area	564 Family planning
--- Student travel (use 299)	249 Other farming and related activities	404 Community promotion	565 Credit counseling and assistance
--- Scientific research (see Scientific Research Activities)	Mutual Organizations	--- Community recreational facility (use 297)	566 Job training, counseling, or assistance
046 Private school	250 Mutual ditch, irrigation, telephone, electric company or like organization	--- Community center (use 296)	567 Draft counseling
059 Other school related activities	251 Credit union	405 Loans or grants for minority businesses	568 Vocational counseling
Cultural, Historical or Other Educational Activities	252 Reserve funds or insurance for domestic building and loan association, cooperative bank, or mutual savings bank	--- Job training, counseling, or assistance (use 566)	569 Referral service (social agencies)
050 Museum, zoo, planetarium, etc.	253 Mutual insurance company	--- Day care center (use 574)	572 Rehabilitating convicts or ex-convicts
051 Library	254 Corporation organized under an Act of Congress (see also 904)	--- Referral service (social agencies) (use 569)	573 Rehabilitating alcoholics, drug abusers, compulsive gamblers, etc.
052 Historical site, records or reenactment	--- Farmers cooperative marketing or purchasing (use 234)	--- Legal aid to indigents (use 462)	574 Day care center
053 Monument	--- Cooperative hospital service organization (use 157)	406 Crime prevention	575 Services for the aged (see also 153 and 3E2)
054 Commemorative event (centennial, festival, pageant, etc.)	259 Other mutual organization	407 Voluntary firemen's organization or auxiliary	--- Training of or aid to the handicapped (see C31 and 160)
055 Fair	Employee or Membership Benefit Organizations	--- Rescue squad (use 158)	Activities Directed to Other Organizations
088 Community theatrical group	260 Fraternal beneficiary society, order, or association	408 Community service organization	600 Community Chest, United Way, etc.
089 Singing society or group	261 Improvement of conditions of workers	429 Other inner city or community benefit activities	601 Booster club
090 Cultural performances	262 Association of municipal employees	Civil Rights Activities	602 Gifts, grants, or loans to other organizations
091 Art exhibit	263 Association of employees	430 Defense of human and civil rights	603 Non-financial services or facilities to other organizations
092 Literary activities	264 Employee or member welfare association	431 Elimination of prejudice and discrimination (race, religion, sex, national origin, etc.)	Other Purposes and Activities
093 Cultural exchanges with foreign country	265 Sick, accident, death, or similar benefits	432 Lessen neighborhood tensions	900 Cemetery or burial activities
094 Genealogical activities	266 Strike benefits	449 Other civil rights activities	901 Perpetual care fund (cemetery, columbarium, etc.)
--- Achievement prizes or awards (use 914)	267 Unemployment benefits	Litigation and Legal Aid Activities	902 Emergency or disaster aid fund
--- Gifts or grants to individuals (use 561)	268 Pension or retirement benefits	460 Public interest litigation activities	903 Community trust or component
--- Financial support of cultural organizations (use 602)	269 Vacation benefits	461 Other litigation or support of litigation	904 Government instrumentality or agency (see also 254)
119 Other cultural or historical activities	279 Other services or benefits to members or employees	462 Legal aid to indigents	905 Testing products for public safety
Other Instruction and Training Activities	Sports, Athletic, Recreational and Social Activities	463 Providing bail	906 Consumer interest group
120 Publishing activities	280 Country club	465 Plan under IRC section 120	907 Veterans activities
121 Radio or television broadcasting	281 Hobby club	Legislative and Political Activities	908 Patriotic activities
122 Producing films	282 Dinner club	480 Propose, support, or oppose legislation	909 4547(a)(1) trust
123 Discussion groups, forums, panels, lectures, etc.	283 Variety club	481 Voter information on issues or candidates	910 Domestic organization with activities outside U.S.
124 Study and research (non-scientific)	284 Dog club	482 Voter education (mechanics of registering, voting, etc.)	911 Foreign organization
125 Giving information or opinion (see also Advocacy)	285 Women's club	483 Support, oppose, or rate political candidates	912 Title holding corporation
126 Apprentice training	--- Garden club (use 356)	484 Provide facilities or services for political campaign activities	913 Prevention of cruelty to animals
--- Travel tours (use 299)	286 Hunting or fishing club	509 Other legislative and political activities	914 Achievement prizes or awards
149 Other instruction and training	287 Swimming or tennis club	Advocacy	915 Erection or maintenance of public building or works
Health Services and Related Activities	288 Other sports club	Attempt to influence public opinion concerning	916 Cafeteria, restaurant, snack bar, food services, etc.
150 Hospital	--- Boys Club, Little League, etc. (use 321)	510 Firearms control	917 Thrift shop, retail outlet, etc.
151 Hospital auxiliary	296 Community center	511 Selective Service System	918 Book, gift or supply store
152 Nursing or convalescent home	297 Community recreational facilities (park, playground, etc.)	512 National defense policy	919 Advertising
153 Care and housing for the aged (see also 382)	298 Training in sports	513 Weapons systems	920 Association of employees
154 Health clinic	299 Travel tours	514 Government spending	921 Loans or credit reporting
155 Rural medical facility	300 Amateur athletic association	515 Taxes or tax exemption	922 Endowment fund or financial services
156 Blood bank	--- School or college athletic association (use 038)	516 Separation of church and state	923 Indians (tribes, cultures, etc.)
157 Cooperative hospital service organization	301 Fundraising athletic or sports event	517 Government aid to parochial schools	924 Traffic or tariff bureau
158 Rescue and emergency service	317 Other sports or athletic activities	518 U.S. foreign policy	925 Section 501(c)(1) with 50% deductibility
159 Nurses register or bureau	318 Other recreational activities	519 U.S. military involvement	926 Government instrumentality other than section 501(c)
160 Aid to the handicapped (see also 031)	319 Other social activities		927 Fundraising
161 Scientific research (diseases)	Youth Activities		928 4547(a)(2) trust
162 Other medical research	320 Boy Scouts, Girl Scouts, etc.		930 Prepaid legal services plan exempt under IRC section 501(c)(20)
163 Health insurance (medical, dental, optical, etc.)	321 Boys Club, Little League, etc.		931 Withdrawal liability payment fund
164 Prepared group health plan			990 Section 501(k) child care organization
165 Community health planning			
166 Mental health care			
167 Group medical practice association			
168 In-faculty group practice association			
169 Hospital pharmacy, parking facility, food services, etc.			
179 Other health services			
Scientific Research Activities			
180 Contract or sponsored scientific research for industry			

Z-CLUB OF TEXAS
CONSTITUTION and BY-LAWS

ARTICLE I

SECTION I: NAME

The official name of this club shall be "Z-Club of Texas" [hereinafter "Club"].

SECTION II: GENERAL PURPOSE

The Club is a non-profit organization formed to provide its members with access to knowledge about their Z Cars and also provide a forum for members and other interested parties to exchange Z Car information.

SECTION III: SPECIFIC CLUB GOALS

- A. To promote safe driving habits and driving skills by stressing the "Three C's" of road safety: CARE, COURTESY and COMMON SENSE.
- B. To provide assistance to any motorist in distress when such assistance is both safe and feasible;
- C. To plan and regulate functions and/or activities designed to further the Club's Purpose, including, but not limited to: technical sessions, assistance in dealing with local repair establishments and help in obtaining difficult-to-acquire parts [especially for the older Z Cars];
- D. To plan and regulate functions and/or activities designed to assist local charitable institutions in their endeavors.

SECTION IV: SPECIFIC PROHIBITION

The Club shall not organize, sponsor, plan, assist, sanction nor allow its name to be associated, in any manner whatsoever, with any automotive function which is in violation of any duly constituted legislation [e.g. a "Gumball" Rally].

ARTICLE II

SECTION I: MEMBERSHIP

- A. The term "Member" applies to any person owning, holding title to or possessing a Datsun/Nissan Z Car and/or any of the Z Car fore-runners [Roadsters and "Fairlady" Models], whose Annual Dues are current.
- B. The term "Family Member" applies to any two people, legally related, whose Annual Dues are current and one of whom meets the automotive criteria contained in Article II, Section I, Paragraph A.
- C. The Term "Associate Member" applies to anyone who does not meet the automotive criteria in Article II, Section I, Paragraph A, but whose annual dues are current.
 - i. Total Associate Membership is restricted to 10% of the Total Membership [wherein a Family Membership equals two Members].
- D. The Term "Honorary Member" applies to those elected to this type of membership for special recognition by the Club. Honorary Members are not assessed annual dues.

Z-CLUB OF TEXAS
CONSTITUTION and BY-LAWS

Unless otherwise provided, no member may be expelled from the Club unless the following procedure is strictly adhered to by both the Member and the Club:

- i. A recommendation to expel a Member must be submitted, in writing, to a Club Officer outlining the specific reason(s) for the expulsion recommendation.
- ii. A Special Meeting of the Officers will be called to review the expulsion recommendation with both the initiator and the Member recommended for expulsion in attendance.
- iii. The Officer's will review the recommendation, try to obtain independent additional information, and vote on whether to accept or reject the expulsion recommendation.
- iv. If the Officer's vote to reject the expulsion recommendation, both the initiator of the expulsion recommendation and the Member recommended for expulsion will be contacted by the President to explain the Officer's decision.
- v. If the Officer's vote to accept the expulsion recommendation, the Member recommended for expulsion will be offered the option of either resigning from the Club or participating at the next regularly scheduled Club meeting when the subject of the recommended expulsion will be presented for a vote by all the Members present.
- vi. If the Member opts to resign, the resignation will be in accordance with the By-Laws covering Resignation.
- vii. If the Member refuses to resign, the recommended expulsion will be presented at the next regularly scheduled Club meeting for a vote by the Members present.
- viii. At that meeting, the President will introduce the expulsion recommendation under "New Business." The final decision on the recommended expulsion will be determined by a two-thirds vote of the Members present.

ARTICLE III

SECTION I: OFFICERS

- A. The Officers of the Club shall be President, Vice President, Secretary and Treasurer.
- B. Each Officer shall hold term for one year or until such time as their successors are elected or qualified.
- C. No Member may hold more than one elected office.

SECTION II: NOMINATION OF OFFICERS

- A. The President will appoint a three-person Nominating Committee at the Club's September monthly meeting to prepare a slate of nominations to be presented at the Club's October monthly meeting.
- B. Nominations will also be entertained from the floor at the Club's October monthly meeting.
- C. Write-in nominations must be post-marked by November 1st.
- D. No Member shall accept a nomination for more than one office.
- E. Incumbents are eligible for nomination.
- F. Only current Members are eligible for nomination.

Z-CLUB OF TEXAS
CONSTITUTION and BY-LAWS

ARTICLE IV

SECTION I: REGULAR MONTHLY MEETINGS

- A. Regular monthly meetings will be held on the third Thursday of each month at 19:30 hours except December when the Club's Christmas Party will take the place of the regular monthly meeting.
 - i. A regular monthly meeting may be rescheduled by the President if a specific third Thursday presents a conflict.
 - ii. All Members must be notified of any change in date, location and time of such rescheduled monthly meeting.
- B. A Quorum for any monthly meeting shall be at least 20% of the current Members on the Club's rolls at the time of the meeting.
- C. Except as specified elsewhere in the Club's By-Laws, all voting at the monthly meetings shall be by simple majority.

SECTION II: SPECIAL MEETINGS

- A. Special Meetings may be called by the President or two other Officers.
- B. All Officers must be informed of any Special Meeting as soon before such meeting as feasible.
- C. The purpose and results of any Special Meeting must be communicated to the Members at the next regularly scheduled Monthly Meeting.

ARTICLE V

SECTION I: COMMITTEES

- A. The President shall appoint such committees as required to conduct Club activities. The responsibilities of each committee must be clearly defined.
- B. Each committee will be comprised of an odd number of Members.
- C. All committee votes will be by simple majority.
- D. The Advisory Board of Directors will meet as required to review and advise current officers on Club matters. This Board will be comprised of past Club Presidents, current Officers and Committee Chairpersons. The results of all Board meetings must be presented at the next regularly scheduled monthly meeting. A Board meeting may be called by any two current Officers or any three other Board members provided all Board members receive notification as soon before such meeting as feasible.

SECTION II: AMENDMENTS TO THE CONSTITUTION AND BY-LAWS

- A. Amendments may be proposed by either a majority of the Officers or any 20% of the current Members.
- B. All amendments must be submitted to the Secretary in writing.
- C. The exact amendment will be presented in the next Newsletter to inform all Members of the proposed change(s).
- D. Voting on the amendment shall follow the same procedure as the voting to elect Officers, excluding the specific time references therein.

*****END OF Z-CLUB OF TEXAS CONSTITUTION AND BY-LAWS*****

Z-CLUB OF TEXAS
 ATTACHMENT TO FORM 1024
 APPLICATION FOR RECOGNITION OF EXEMPTION
 PART II, QUESTION 7

MEMBERSHIP CLASS	NUMBER OF MEMBERS	QUALIFICATIONS FOR MEMBERSHIP	VOTING RIGHTS	PRIVELEGES
MEMBER	251	(1) A PERSON MUST OWN, HOLD TITLE TO OR POSSESS A DATSUN/NISSAN Z CAR OR A Z-CAR FORERUNNER. (2) ANNUAL DUES MUST BE CURRENT.	1 VOTE EACH	ELIGIBLE TO PARTICIPATE AT FUNCTIONS AND/OR ACTIVITIES WHICH ARE OPEN ONLY TO CLUB MEMBERS.
FAMILY MEMBER	69	(1) ANY TWO PEOPLE, LEGALLY RELATED WHO MEET CRITERIA NUMBER (1) OF A MEMBER. (2) ANNUAL DUES MUST BE CURRENT.	1 VOTE EACH	ELIGIBLE TO PARTICIPATE AT FUNCTIONS AND/OR ACTIVITIES WHICH ARE OPEN ONLY TO CLUB MEMBERS.
ASSOCIATE MEMBER	5	ANNUAL DUES MUST BE CURRENT.	NONE	ELIGIBLE TO PARTICIPATE AT FUNCTIONS AND/OR ACTIVITIES WHICH ARE OPEN ONLY TO CLUB MEMBERS.
HONORARY MEMBER	4	ELECTED TO THIS MEMBERSHIP FOR RECOGNITION BY THE CLUB.	NONE	ELIGIBLE TO PARTICIPATE AT FUNCTIONS AND/OR ACTIVITIES WHICH ARE OPEN ONLY TO CLUB MEMBERS.

Z CLUB OF TEXAS - CUMULATIVE FINANCIAL ACTIVITY SINCE FOUNDING

SOURCE OF FUNDS	1987	1988	1989	Thru Oct	Cumulative
Member Dues	1,700.00	4,570.00	6,435.00	7,135.00	19,840.00
Rallye Entry Fees	620.00	2,699.07	1,620.00	600.00	5,539.07
Newsletter Advertising	250.00	635.00	1,005.00	705.00	2,595.00
Sale of T-Shirts, Caps, Jacket	99.58	929.00	242.50	461.99	1,733.07
Christmas Party		1,050.00	360.00	85.00	1,495.00
Recycled Cans		7.80	98.53	41.00	147.33
Rental: Club Spring Compressor		5.00	10.00		15.00
License Plate Frames		40.50	61.50		102.00
Sale of Coupon Books		375.00			375.00
Sale of Liquid Glass		383.00			383.00
Mail List for SCCA, PO Refund		31.60			31.60
Car Show Sponsor//Garage Sale		100.00	106.30		206.30
Club Window Decals			125.00	60.00	185.00
Raffle-1 Year Membership			34.75		34.75
Camber Sale - proceeds to Club			30.00		30.00
Z Guide Books - First Edition			75.00		75.00
Aerial Photo of NZCC Z's				55.50	55.50
1990 Autorama Award				75.00	75.00
TOTAL SOURCES OF FUNDS	2,669.58	10,825.97	10,203.58	9,218.49	32,917.62
USE OF FUNDS					
Produce Newsletter	1,350.08	3,040.50	4,470.12	4,676.63	13,537.33
Postage Expense	372.30	832.57	910.92	1,121.01	3,236.80
Bulk Mail Permit/PO Box Fee		17.00	120.00		137.00
Rubber Stamp/Mailing Labels		18.36		11.78	30.14
Annual Club Insurance		476.87	476.00	794.24	1,747.11
T-Shirts, Caps, Jackets, etc.	337.51	1,329.37	243.96	694.34	2,605.18
Annual Christmas Party Expense		861.41	347.05		1,208.46
Annual Picnic Expenses	65.00	3.86	50.00	113.78	232.64
Annual Award Trophies	97.03	97.20	97.20		291.43
Annual Car Show Expenses	75.00	256.28	140.00	296.48	767.76
Rallye Trophies/Buffer Costs	131.00	2,004.37	2,037.99	628.69	4,802.05
Trophies - Other Events		24.50		129.95	154.45
Bank Charges/Check Printing	24.00	9.00	10.00	26.25	69.25
Produce Club Window Decals			229.47		229.47
Print Membership Cards			97.20		97.20
Purchase Spring Compressor	66.50				66.50
Photos: Z EXTRA & Scrap Book	104.87				104.87
License Plate Frame		57.50	53.91		111.41
Design Club Logo//New Sign		63.22	62.00		125.22
Meeting & Copying Expenses		188.95		36.96	225.91
Sponsor Plaque/Video NZCC Trip		26.98			26.98
Liquid Glass Cost		288.72			288.72
Coupon Books		300.00			300.00
Aerial Photo of NZCC Z's			13.06	14.60	27.66
Z Guide Books - First Edition			40.00		40.00
Road/Track Co-op Ad w/Z-USA			75.00		75.00
TOTAL USES OF FUNDS	2,623.29	9,896.66	9,473.88	8,544.71	30,538.54
ANNUAL SURPLUS/(DEFICIT)	46.29	929.31	729.70	673.78	2,379.08
Net Impact of Hosting 2nd NZCC		-317.56	-857.57	609.01	-566.12
Balance Forward		46.29	658.04	530.17	n/a
Checkbook Balance at Year End	46.29	658.04	530.17	1,812.96	1,812.96

Z CLUB OF TEXAS - CUMULATIVE FINANCIAL ACTIVITY SINCE FOUNDING

Impact of Hosting Second National Z Car Convention [NZCC]

SOURCE OF FUNDS	1987	1988	1989	Thru Oct	Cumulative
Participant Registration Fee			2,227.64		2,227.64
Sponsorship of Various Events			1,225.00	200.00	1,425.00
Sale of Memorabilia			1,280.64	3.00	1,283.64
Autocross/Driving School Fee			275.00		275.00
Pool Party Fee			470.00		470.00
Road Rallye Entry Fee			570.00		570.00
Awards Banquet & BBQ Fee			1,840.00		1,840.00
Original Sale of Project Car			3,900.00		3,900.00
Bonds Sold to Re-purchase Car			3,550.00		3,550.00
Final Sale of Project Car				4,560.00	4,560.00
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TOTAL SOURCES OF FUNDS			15,338.28	4,763.00	20,101.28
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USES OF FUNDS					
Meeting Site [Harvey Hotel]			708.19		708.19
Convention Pocket Folders			108.00		108.00
Postage [including Brochure]		17.56	203.81		221.37
Road & Track Advertisement			81.00		81.00
Souvenir Engraved Mugs			551.33		551.33
Souvenir Dash Plaques			99.75		99.75
Souvenir T-Shirts and Caps			1,657.67		1,657.67
Souvenir Brochure			1,275.96		1,275.96
Miscellaneous Food & Supplies			586.09		586.09
Insurance: Autocross & Rallye			184.00		184.00
Dude Ranch, Awards Dinner, BBQ			3,825.00		3,825.00
Event Trophies & Awards			799.52		799.52
Autocross Expenses			334.88		334.88
Concours Expenses			200.00		200.00
Road Rallye Glasses			118.80		118.80
Plane Rental for Aerial Photos			61.78		61.78
Z Guide Books - Second Edition			480.00		480.00
Cost to Purchase Project Car		300.00			300.00
Cost to Restore Project Car			1,020.07	3.53	1,023.60
Cost to Re-purchase Car			3,900.00		3,900.00
Cost to Redeem Bonds Sold				4,150.46	4,150.46
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TOTAL USES OF FUNDS		317.56	16,195.85	4,153.99	20,667.40
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NET IMPACT TO CLUB OF HOSTING 2ND NZCC		-317.56	-857.57	609.01	-566.12
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